

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

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PUBLIC SERVICE
COMMISSION

In the Matter of:

The Joint Application of)
Kentucky Frontier Gas, LLC)
And Public Gas Company for Approval) Case No.
Of Transfer and Acquisition of) 2015-00299
Assets and Financing)

Response To Order of November 24, 2015

Kentucky Frontier Gas, LLC (Frontier), pursuant to the Order of November 24, 2015 gives notice of the completion of the acquisition of the assets of Public Gas Company on December 11, 2015.

Attached is an executed copy of the Bill of Sale.

Submitted by:



Robert J. Oxford
Member Manager

Kentucky Frontier Gas, LLC
4891 Independence St., Suite 200
Wheat Ridge, CO 80033
303-233-7083

Bill of Sale

For good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, **PUBLIC GAS COMPANY**, a Kentucky limited corporation (the "**Company**" or "**Seller**"), does hereby grant, bargain, transfer, sell, assign, convey and deliver to **KENTUCKY FRONTIER GAS, LLC**, a Colorado limited liability company ("**Buyer**"), all of its right, title and interest in and to the Purchased Assets, as such term is defined in the Asset Purchase Agreement, dated as of **August 5, 2015** (the "**Purchase Agreement**"), by and between Seller and Buyer, to have and to hold the same unto Buyer, its successors and assigns, forever.

Buyer acknowledges that Seller makes no representation or warranty with respect to the assets being conveyed hereby except as specifically set forth in the Purchase Agreement.

Seller for itself, its successors and assigns, hereby covenants and agrees that, at any time and from time to time upon the written request of Buyer, Seller will do, execute, acknowledge and deliver or cause to be done, executed, acknowledged and delivered, all such further acts, deeds, assignments, transfers, conveyances, powers of attorney and assurances as may be reasonably required by Buyer in order to assign, transfer, set over, convey, assure and confirm unto and vest in Buyer, its successors and assigns, title to the assets sold, conveyed and transferred by this Bill of Sale.

IN WITNESS WHEREOF, Seller has duly executed this Bill of Sale effective as of December 11, 2015.

Public Gas Company
By Gas Natural, Inc. its sole shareholder

By: James E. Sprague
Name: JAMES E. SPRAGUE
Title: CFO

Kentucky Frontier Gas, LLC

By: Robert J. Oxford
Name: Robert J. Oxford
Title: Member Manager